

THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING. THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE DOCUMENTS, PLEASE VISIT: WWW.DFKING.COM/UGI

THE BELOW TERMS ARE NOT A FULL REPRESENTATION OF THE OFFER TERMS. FOR FULL DETAILS WE STRONGLY ENCOURAGE HOLDERS TO REVIEW THE OFFER DOCUMENTS.

MINIMUM DENOMINATIONS: THE ABOVE NOTES MAY BE TENDERED ONLY IN PRINCIPAL AMOUNTS EQUAL TO USD 2,000 AND INTEGRAL MULTIPLES OF USD 1,000 IN EXCESS THEREOF.

GENERAL OFFER TERMS: AMERIGAS PARTNERS, L.P. (THE 'PARTNERSHIP'), AND AMERIGAS FINANCE CORP. ('FINANCE CORP.' AND, TOGETHER WITH THE PARTNERSHIP, THE 'OFFERORS'), HEREBY OFFER TO PURCHASE FOR CASH ANY AND ALL OF THE ABOVE OUTSTANDING NOTES, FOR A PURCHASE PRICE, UPON THE TERMS AND SUBJECT TO THE CONDITIONS SET FORTH IN THE OFFER DOCUMENT.

NOTES CONSIDERATION: THE CONSIDERATION FOR EACH USD 1,000 PRINCIPAL AMOUNT OF NOTES VALIDLY TENDERED AND ACCEPTED FOR PURCHASE PURSUANT TO THE OFFER SHALL BE THE TOTAL CONSIDERATION OF USD 1011.18.

ACCRUED INTEREST: HOLDERS WHO VALIDLY TENDER AND DO NOT VALIDLY WITHDRAW THEIR NOTES IN THE OFFER WILL ALSO BE PAID A CASH AMOUNT EQUAL TO ACCRUED AND UNPAID INTEREST, IF ANY, FROM THE LAST INTEREST PAYMENT DATE UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE. NO MAILING WILL BE MADE TO HOLDERS IN GENERAL TERMS, THE PAYMENT DATE FOR VOLUNTARY CORPORATE ACTIONS IS APPROXIMATELY 7 TO 10 BUSINESS DAYS AFTER THE EXPIRATION DATE.

IF YOU DO NOT WISH TO PARTICIPATE, NO INSTRUCTION IS REQUIRED. THE DEFAULT OPTION OF 'NO ACTION' WILL BE APPLIED."

IF YOU WISH TO TENDER THE ABOVE NOTES, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING 'POSITIONS' AND THEN 'OPTION 1'.